

## Responsible Party Information (If different than patient)

Name: \_\_\_\_\_  
 Male  Female  Relationship to patient: \_\_\_\_\_  
Social Security #: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
Phone: \_\_\_\_\_ (Work): \_\_\_\_\_ Ext: \_\_\_\_\_  
Address: \_\_\_\_\_  
Street Apartment #  
City State Zip Code

## Employment Information

The following is for:  the patient  the person responsible for payment  
Employer Name: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Address: \_\_\_\_\_  
Street City, State Zip Code Phone

## Insurance Information

**Primary**  
Name of Insured: \_\_\_\_\_ Is insured a patient?  Yes  No  
Last First MI  
Insured's Birth Date: \_\_\_\_\_ ID #: \_\_\_\_\_ Group #: \_\_\_\_\_  
Insured's Address: \_\_\_\_\_  
Street City State Zip Code  
Insured's Employer Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Street City State Zip Code  
Patient's relationship to insured:  Self  Spouse  Child  Other \_\_\_\_\_

Insurance Plan Name and Address: \_\_\_\_\_  
\_\_\_\_\_

**Secondary**  
Name of Insured: \_\_\_\_\_ Is insured a patient?  Yes  No  
Last First MI  
Insured's Birth Date: \_\_\_\_\_ ID #: \_\_\_\_\_ Group #: \_\_\_\_\_  
Insured's Address: \_\_\_\_\_  
Street City State Zip Code  
Insured's Employer Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Street City State Zip Code  
Patient's relationship to insured:  Self  Spouse  Child  Other \_\_\_\_\_

Insurance Plan Name and Address: \_\_\_\_\_  
\_\_\_\_\_

## Consent for Services

As a condition of your treatment by this office, financial arrangements must be made in advance. The practice depends upon reimbursement from the patients for the costs incurred in their care and financial responsibility on the part of each patient must be determined before treatment.

All emergency dental services, or any dental services performed without previous financial arrangements, must be paid for in cash at the time services are performed.

Patients who carry dental insurance understand that all dental services furnished are charged directly to the patient and that he or she is personally responsible for payment of all dental services. This office will help prepare the patients insurance forms or assist in making collections from insurance companies and will credit any such collections to the patient's account. However, this dental office cannot render services on the assumption that our charges will be paid by an insurance company.

A service charge of 1½% per month (18% per annum) on the unpaid balance will be charged on all accounts exceeding 60 days, unless previously written financial arrangements are satisfied.

I understand that the fee estimate listed for this dental care can only be extended for a period of six months from the date of the patient examination.

In consideration for the professional services rendered to me, or at my request, by the Doctor, I agree to pay therefore the reasonable value of said services to said Doctor, or his assignee, at the time said services are rendered, or within five (5) days of billing if credit shall be extended. I further agree that the reasonable value of said services shall be as billed unless objected to, by me, in writing, within the time for payment thereof. I further agree that a waiver of any breach of any time or condition hereunder shall not constitute a waiver of any further term or condition and I further agree to pay all costs and reasonable attorney fees if suit be instituted hereunder.

I grant my permission to you or your assignee, to telephone me at home or at my work to discuss matters related to this form.

I have read the above conditions of treatment and payment and agree to their content.

\_\_\_\_\_  
Signature of patient, parent or guardian Date: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

\_\_\_\_\_  
Signature of guarantor of payment/responsible party Date: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

### Patient Information

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_  
Last, First MI (Preferred Name) Gender: \_\_\_\_\_ Family Status: \_\_\_\_\_  
Social Security #: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
Phone: (Mobile) \_\_\_\_\_ (Work): \_\_\_\_\_ Ext: \_\_\_\_\_ Best time to call: \_\_\_\_\_  
Address: \_\_\_\_\_  
Street Apartment #  
City State Zip Code  
Email Address: \_\_\_\_\_  
Emergency Contact Name: \_\_\_\_\_ Phone \_\_\_\_\_ Relation \_\_\_\_\_

### Health Information

Have you ever had any of the following? Please check those that apply and circle

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> AIDS/HIV                | <input type="checkbox"/> Epilepsy                  | <input type="checkbox"/> Respiratory Problems    |
| <input type="checkbox"/> Arthritis               | <input type="checkbox"/> Glaucoma                  | <input type="checkbox"/> Sinus Problems          |
| <input type="checkbox"/> Artificial Joints _____ | <input type="checkbox"/> Hay Fever                 | <input type="checkbox"/> Sleep Apnea/Snoring     |
| <input type="checkbox"/> Premed/Dental Appts     | <input type="checkbox"/> Head Injuries             | <input type="checkbox"/> Stroke (Date) _____     |
| <input type="checkbox"/> Asthma                  | <input type="checkbox"/> Heart Disease             | <input type="checkbox"/> Tuberculosis            |
| <input type="checkbox"/> Auto immune _____       | <input type="checkbox"/> Heart Attack (Date) _____ | <input type="checkbox"/> Tobacco/Marijuana/E-cig |
| <input type="checkbox"/> Blood Disorder          | <input type="checkbox"/> Hepatitis _____           | <input type="checkbox"/> High Cholesterol        |
| <input type="checkbox"/> Cancer(type) _____      | <input type="checkbox"/> Blood Pressure High/Low   | <input type="checkbox"/> Thyroid Condition       |
| <input type="checkbox"/> Chemo(yr) _____         | <input type="checkbox"/> Kidney Disease            | <input type="checkbox"/> Pregnant/Nursing        |
| <input type="checkbox"/> Radiation(yr) _____     | <input type="checkbox"/> Liver Disease             | Due Date _____                                   |
| <input type="checkbox"/> Diabetes: Type I II     | <input type="checkbox"/> Mental/Nervous Disorders  |  |
| <input type="checkbox"/> Dizziness/Fainting      | <input type="checkbox"/> Pacemaker                 |  |

#### MEDICATION ALLERGIES:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
 None

### List of Current Medications

- Name of Physician: \_\_\_\_\_ Phone: \_\_\_\_\_
- Have you been admitted to a hospital or needed emergency care during the past two years?  Yes  No  
If yes, please explain: \_\_\_\_\_
- Are you now under the care of a physician?  Yes  No  
If yes, please explain: \_\_\_\_\_

To the best of my knowledge, all of the preceding answers and information provided are true and correct. If I ever have any change in my health, I will inform the doctors at the next appointment without fail.

Signature of patient, parent or guardian \_\_\_\_\_ Date: \_\_\_\_\_

### Referral Information

Whom may we thank for referring you to our practice?  Another patient, friend / relative

Name: «RefBy Title» «RefBy FName» «RefBy MI» «RefBy Name» \_\_\_\_\_  
 Dental Office  Work  Google  Social Media  Other \_\_\_\_\_

# Smile Source Spokane

Spokane, Washington

## Acknowledgement of Receipt of Statement of Privacy Practices

I acknowledge that I have received a copy of the Statement of Privacy Practices for the offices of Smile Source Spokane Dentistry. The Statement of Privacy Practices describes the types of uses and disclosures of my protected health information that might occur in my treatment, payment for services, or in the performance of office health care operations. The Statement of Privacy Practices also describes my rights and the responsibilities and duties of this office with respect to my protected health information. The Statement of Privacy Practices is also posted in the facility.

Smile Source Spokane Dentistry reserves the right to change the privacy practices currently described in the Statement of Privacy Practices. If privacy practices change, I will be offered a copy of the revised Statement of Privacy Practices at the time of my first visit after the revisions become effective. I may also obtain a revised Statement of Privacy Practices by requesting that one be mailed or otherwise transmitted to me.

### ADDITIONAL DISCLOSURE AUTHORIZATION

*In addition to the allowable disclosures described in the Statement of Privacy Practices, I hereby specifically authorize disclosure of my Protected Healthcare Information to the person(s) identified below. (I understand that the default answer is "NO". Without indicating "YES" in answer to the each individual question, personal protected (PHI) cannot be shared with anyone unless otherwise allowed by HIPAA rules.)*

Spouse only	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Any Member of my immediate family: (Spouse, Children, Children's Spouses)	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Any Member of my extended family: (Parents, Grandchildren)	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Other: _____	<input type="checkbox"/> YES	<input type="checkbox"/> NO

Name of patient (please print): \_\_\_\_\_

Patient signature (if 18 years old or older): \_\_\_\_\_

Patient's personal representative: (Please Print): \_\_\_\_\_

Personal Representative's signature: \_\_\_\_\_

Representative's Telephone Number: \_\_\_\_\_ Date: \_\_\_\_\_

### OFFICE USE ONLY BELOW THIS LINE

## Acknowledgement Not Obtained

Provided Prior to Treatment?	<input type="checkbox"/> YES	<input type="checkbox"/> NO	Date Statement Provided: _____
Reason for not obtaining patient signature	<input type="checkbox"/>	Needed more time to review Statement of Privacy Practices	
	<input type="checkbox"/>	Wanted to consult another person before signing	
	<input type="checkbox"/>	Physically unable to sign	
	<input type="checkbox"/>	No reason offered	
	<input type="checkbox"/>	Other: _____	



## Smile Source Spokane Financial Policy

### **Patient Agreement and Financial Policy**

I hereby agree to be responsible for the costs of care provided by Smile Source Spokane and/or the dental team for myself or my dependent(s). These include any deductibles and amounts not covered by insurance. **I also understand that it is my responsibility to be aware of any limitations, and benefits of my insurance policy.** Payment to this office is my responsibility, and I am aware that if the insurance company does not reimburse the doctor, I am responsible for the total amount(s).

**I understand that if I do not provide notice of cancellation at least 48 hours prior to my scheduled appointment time, a \$50 fee may be applied to my account.** We make every effort to schedule appointments that are most convenient for you and that fit your personal schedule. These appointments are reserved exclusively for you. In return, we ask that you make every effort not to change your reserved dental appointment.

Date: \_\_\_\_\_ Signature: \_\_\_\_\_